

KPI – Reduce Finance spending

Copilot Workshop

Request information on the Copilot for Microsoft 365 online Workshop



As a cost center, Finance teams face the challenge of constantly achieving more with fewer resources. By assisting with everyday tasks, Microsoft Copilot can help increase time for additional analysis, proactive audits, collections processes, and financial reporting.

How Microsoft Copilot can reduce finance department spending

Keep communication lines open

- Draft communications such as approval requests, status emails, and supplier communications
- Summarize stakeholder meetings around budget status and approvals
- Create sourcing strategy decks

Reduce outsourcing requirements

- Assist with manual tasks allowing processes to be done internally

Avoid spend on finance system updates

- Extend financial systems with Copilot
- Extrapolate the risk and degree of impact by accessing customer data and distribution records to identify patterns for corrective change



Roles

Budget Analyst

Controller

Financial Planner

Data Managers

Treasury Manager

Strategic Planners

Risk Manager



Microsoft AI solutions

Copilot for Microsoft 365

Microsoft Copilot + Viva

LOOK